CRUDE PALM OIL
FUNDAMENTALS

Palm Oil Fundamentals (000 tonnes)

Particular	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Global Scenario						
Beginning Stocks	15,755	15,102	16,493	17,730	15,817	14,984
Production	73,287	73,075	77,962	79,534	78,945	81,271
Imports	46,862	41,595	47,124	45,648	42,336	43,463
Total Supply	1,35,904	1,29,772	1,41,579	1,42,912	1,37,098	1,39,718
Exports	48,556	43,901	49,522	47,641	44,697	45,742
Domestic Consumption	72,430	69,378	74,327	77,224	77,412	78,533
Ending Stocks	15,102	16,493	17,730	18,047	14,989	15,443
Indian Scenario						
Beginning Stocks	1,376	843	972	2,419	2,615	1,898
Production	273	291	n/a	n/a	305	305
Imports	8,411	8,004	10,045	9,000	7,800	9,050
Total Supply	10,060	9,138	11,017	11,419	10,720	11,253
Domestic Consumption	9,225	8,150	8,900	9,350	8,800	9,125
Ending Stocks	843	972	2,419	2,371	1,917	2,098

Source: USDA as extracted in 11 June 2026, n/a : Not Available.

Palm Oil Fundamentals (000 tonnes)

State	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
Major States Producing in India						
Andhra Pradesh	233	208	238	295	281	331
Telangana	37	38	27	48	43	53
Kerala	5	5	4	5	6	5
Karnataka	2	2	3	10	3	3
Tamil Nadu	1	1	0	-	1	1
Total	279	255	272	361	329	395

Source: National Mission on Oilseeds and Oil Palm, MoA & FW , GoI as extracted in 11th June 2026.

Particular	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
Composition of Palm Oil Imports						
RBD Palmolein	421	686	1,841	2,107	1,931	1,020
Crude Palm Oil	6,666	7,491	5,994	7,588	6,970	6,502
Total	7,088	8,178	7,835	9,695	8,901	7,522

Source: Solvent Extractors Association of India as extracted 29th June 2026.

Particular	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25
Imports Sources for India (Crude Palm Oil)						
Indonesia	4,272	4,095	2,154	3,179	2,369	2,809
Malaysia	1,489	2,799	3,020	2,476	2,254	2,657

Source: Ministry of commerce and industry, GOI (Apr-Mar) as extracted in 29th June 2026.



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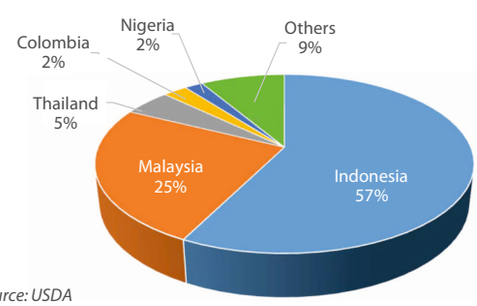
Palm Oil Fundamentals ('000 tonnes)

Country	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
Major Producing Countries						
World	73,287	73,075	77,962	79,534	78,945	81,271
Indonesia	43,500	42,000	46,500	47,000	46,000	46,700
Malaysia	17,854	18,152	18,389	19,250	19,400	20,200
Thailand	2,963	3,376	3,328	3,280	3,330	3,900
Colombia	1,628	1,762	1,800	1,900	1,900	2,000
Nigeria	1,275	1,400	1,400	1,500	1,500	1,500
Major Consuming Countries						
World	72,430	69,378	74,327	77,224	78,327	78,533
Indonesia	15,700	17,430	19,190	20,900	23,525	22,925
India	9,225	8,150	8,900	9,350	8,950	9,125
European Union	6,360	4,850	4,400	4,210	3,800	3,350
China	6,550	5,100	5,600	5,600	4,800	4,100
Malaysia	3,242	3,300	3,971	4,040	3,635	4,235
Major Exporting Countries						
World	48,556	43,901	49,522	47,641	46,163	45,742
Indonesia	27,321	22,321	28,077	26,000	24,000	23,700
Malaysia	15,878	15,527	15,355	15,800	16,100	16,350
Guatemala	776	792	883	900	900	650
Colombia	454	449	425	625	450	475
Papua New Guinea	745	834	813	800	750	830
Major Importing Countries						
World	46,862	41,595	47,124	45,648	43,803	43,463
India	8,411	8,004	10,045	9,000	8,700	9,050
European Union	5,951	5,015	4,548	4,400	3,900	3,500
China	6,818	4,387	6,190	5,400	5,000	4,175
Pakistan	3,500	2,824	3,685	3,600	3,700	3,650
Bangladesh	1,285	1,339	1,610	1,600	1,700	1,700

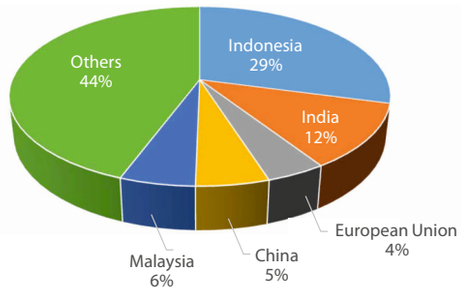
Source: USDA as extracted on11 June 2026.

Palm Oil Producers 2025-26



Source: USDA

Palm Oil Consumers 2025-26



Source: USDA



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