PRESS RELEASE

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MCX fixes Offer price at Rs. 1,032 per equity share of face value Rs. 10

February 27, 2012, Mumbai: Multi Commodity Exchange of India Limited (MCX), India's No. 1 commodity exchange based on value of commodity futures contracts traded for the calendar year 2010 and the six months ended June 30, 2011 (as per market share data maintained by FMC), has fixed the offer price at Rs.1,032 per equity share of face value Rs. 10 each for its initial public offering(IPO). The Company's board fixed the offer price at the higher-end of the price band (Rs. 860 to Rs. 1,032) through a price discovery process based on the bids received. MCX proposes to list these shares on BSE Limited.

MCX's IPO was oversubscribed 54.13 times with the retail portion being oversubscribed 24.14 times, while qualified institutional buyers (QIBs) and non institutional investors portions were also oversubscribed by 49.12 and 150.35 times, respectively.

MCX's offer opened on Wednesday, 22nd February 2012 and closed on Friday, 24th February 2012. This was an offer for sale of 6,427,378 equity shares of face value of Rs. 10 each, which constituted 12.6% of the post offer paid-up equity share capital of Rs. 509.98 million.

Edelweiss Financial Services Limited, Citigroup Global Markets India Private Limited and Morgan Stanley India Company Private Limited are the book running lead managers to the offer.

For further details, contact:

Suman Das Sarma
Sr. Vice President - Communications
Mobile: +91 99302 67501
E-Mail: sumandas.sarma@mcxindia.com

Rakesh Sharma
Mutual PR
Mobile: +91 98335 37679
E-Mail: rsharma@mutualpr.com

Disclaimer: *The Company is proposing, subject to market conditions and other considerations, an initial public offer of its equity shares and has filed the Red Herring Prospectus with the Registrar of Companies ("RoC"). The Red Herring Prospectus will be available on the website of SEBI at www.sebi.gov.in and the respective websites of the Book Running Lead Managers ("BRLMs") at www.edelweissfin.com, http://www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and www.morganstanley.com/indiaofferdocuments.*

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